

Press release – November 2024



Societex assists the shareholders of Billard Engrenages & Tunisie Applications Mécaniques in the transfer of the Group to the SADEV Group

Industry
Precision Engineering



acquired 100% of the capital of



SELLERS ADVISOR

- Founded in 1946 in Pont-Salomon (43330), Billard Engrenages is a family business specialising in the design of spur gears, straight bevel gears and spiral bevel gears, as well as gear grinding.
- In 2007, the Billard family decided to open a production unit in Sousse, Tunisia, specialising in small and medium production runs: Tunisie Applications Mécaniques.
- The two production units have a full range of cutting-edge machines and equipment, with a renewal plan to keep pace with developments in digital machining.
- The Group, which employs around 60 people, works for a diverse customer base in several sectors, in France and abroad: textiles, oil, aeronautics, medical, robotics, etc.
- The acquisition of Billard Engrenages & Tunisie Applications Mécaniques by the SADEV Group will enable the latter to increase its production capacity and strengthen its expertise in precision gearing, as well as its territorial coverage in Auvergne-Rhône-Alpes and Tunisia.
- Founded in 1974 and now run by the 2nd generation, the family-owned SADEV Group, which employs over 200 people, is a world leader in the production of transmission systems for motor sport.

Our advisory role

- Societex CF has been commissioned exclusively by the shareholders of Billard Engrenages & Tunisie Applications Mécaniques to find strategic partners to support the Group's next phase of development. A competitive process was put in place, materialising the interest of numerous players in the ecosystem.



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TEAM SOCIETEX CF



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Stakeholders

Sellers

- **Billard Engrenages & Tunisie Applications Mécaniques** (Bernadette CELLE, Henri BILLARD, Robert BILLARD)
- **Advisors :**
 - M&A Advisor : Societex (Krzysztof GIECOLD, Ali DRISSI)
 - Corporate lawyer : CSC (Jean-Daniel SAUNIER)

Buyers

- **Groupe SADEV** (Bertrand VINCENDEAU, Sébastien VINCENDEAU, Laurent DUBUCHE)
- **Advisors :**
 - M&A Advisor : Cocerto (Alain GUEDON)
 - Corporate lawyer : Cocerto (Boris HERNANI)