



**SOCIETEX CORPORATE FINANCE advised the disposal of
Ecole de Tersac to the Diderot Education group**



March 2018: The Diderot Education group acquires Ecole de Tersac.

Founded in 1964, Tersac is an independent private boarding school inspired by the Anglo-Saxon educational system. Located in Meilhan-sur-Garonne in the South West of France, Ecole de Tersac offers permanent boarding from year 7 to year 13 in a privileged setting in the countryside.

Today, the mixed school has more than 130 students. Since 1964, the school has educated and coached over 8.000 students.

The independent school status allowed the development of a humanistic educational model inspired by British public schools with the wearing of uniforms, the emphasis on sport and cultural activities, international exposure and Anglo-Saxon rhythm (courses in the morning, activities in the afternoon, supervised study in the evening). Concerned with educational innovation, the school offers unique lessons such as ethics and "savoir-vivre", general knowledge of current affairs, entrepreneurship and methodology. Ecole de Tersac strives for excellence in all circumstances and has constantly a 100% success rate in the baccalaureate.

Reaching retirement age, former Tersac executives approached the Diderot Education group to consider the disposal of the company, which took place on March 22, 2018.

Led by Aldrick ALLAL, the Diderot Education group aims to develop Tersac's prestigious boarding school model in other sites in France, through the acquisition of four chateaux in Normandy, Anjou, Champagne and Provence (opening in 2018 for the first 3).



PARTICIPANTS

Seller Advisor: SOCIETEX CF (Bernard MAUSSION, Benoît CAUCHARD, Jérémy AZZARITA)

Seller Lawyer: JURI-LAWYERS CONSULTANTS (Laurent WITTMANN)

Buyer Lawyer: DECHERT (François HELLOT, Laurent KOCIMSKI)

About SOCIETEX CORPORATE FINANCE

Created in 1952, SOCIETEX CF is specialized in Corporate Finance advisory and delivers tailored services for family-owned SMEs of the Small and Mid-market, as well as non-core divestments of larger groups. Its multidisciplinary team enables SOCIETEX CF to fulfil most of the sectorial issues of its clients.

Its areas of intervention, in France or abroad, primarily cover:

- The M&A advisory, as well as the financial engineering that goes along,
- The Financing of acquisitions through equity and debt,
- The international support,
- The business valuation (equity, social shares, material goods, brand, patents, ...) in the context of a sale, a negotiation, an independent expertise, ...

The values of most of the advised operations are ranging between EUR 2 and 50 million. SOCIETEX CF advised nearly 200 transactions during the last 10 years, and also completed around 100 corporate and brand valuations throughout its SVA entity.

Contact SOCIETEX CORPORATE FINANCE

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