



SOCIETEX CORPORATE FINANCE advised the disposal of the transportation company LES COCCINELLES to KEOLIS



June 2017: KEOLIS, world leader in public transport operations, acquires LES COCCINELLES

Created in 2004 by Christine Breumier and Philippe Brossard, the company LES COCCINELLES and its subsidiary LES KANGOUROUS 2 acquired in 2011, are two leading transportation companies for disabled people in the Paris area.

With a turnover of 5,5M€ and a team of 230 employees, the Group offers school bus stop services, assistance to elderly and disabled people as well as train station and airport rides.

The reputation of LES COCCINELLES is based on rigor, professionalism and local presence values.

KEOLIS already operates two PAM in the Paris area (75 & 94) and this acquisition will enable it to strengthen its position on the sector.

SOCIETEX CF initiated the contacts and advised the sellers in the negotiations with KEOLIS Group.

PARTICIPANTS

Seller advisors : SOCIETEX CF (Thomas BEAURAIN, Bénédicte CIOTTI)

Seller lawyers : ANTELIS (Astrid FERRE-TREZON, Céline ROUANET, José GARCIA)



About SOCIETEX CORPORATE FINANCE

Created in 1952, Societex CF is specialized in Corporate Finance advisory and delivers tailored services for family-owned SMEs of the Small and Mid-market, as well as non-core divestments of larger groups. Its multidisciplinary team of 4 partners and some 12 professionals enables Societex CF to fulfil most of the sectorial issues of its clients.

Its areas of intervention, in France or abroad, primarily cover:

- The M&A advisory, as well as the financial engineering that goes along,
- The Financing of acquisitions through equity and debt,
- The international support,
- The business valuation (equity, social shares, material goods, brand, patents...) in the context of a sale, a negotiation, an independent expertise...

The values of most of the advised operations are ranging between €5 and 50 million. Societex CF advised nearly 200 transactions during the last 10 years, and also completed around 100 corporate and brand valuations throughout its SVA entity.

SOCIETEX is the co-founder of the IMAP network in Europe and the exclusive representative in France. IMAP ranks 7th in the world (2013 – 2015) based on the number of completed transactions in the segment up to USD 200 million – USD 9,6 billion of transaction value in 2015 (source Thomson Reuters – January 2016).

IMAP

Contact SOCIETEX CORPORATE FINANCE

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