



SOCIETEX CORPORATE FINANCE advises the sale of the swiss group YERLY to EIFFAGE group



The Yerly group, specializing in HVAC, integrates the division Eiffage Energie to pursue its development.



June 2016 : Eiffage strengthens its position in Europe with the acquisition of the swiss group Yerly.

Founded in 1999 and based in the canton of Fribourg in Switzerland, the family group Yerly is specialized in thermal unit (ventilation, heating including solar systems) and plumbing.

Mainly active in the cantons of Fribourg, Vaud, Neuchâtel and du Valais, the group gathers 180 employees and realized a turnover of 38 million euros in 2015.

« Our principal goal is to maintain the company's development », said Claude Yerly, founder and CEO of the group, who mentioned that « the company will recruit more than 20 qualified employees before September 2016 ».

Eiffage, one of the european leaders in the building and construction industry, operates in the construction and real estate businesses, civil engineering, metal and road, energy and concessions. In 2015, relying on an experienced team of 64 000 employees, Eiffage group achieved a turnover of 13,9 billion euros, of wich 19% abroad.

This first acquisition in Switzerland is part of Eiffage's international growth strategy that will allow the group to reinforce its position in the Swiss market and develop its know-how by offering a multitechnical solutions to its clients.

Advisors of the Seller:

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