



**SOCIETEX CORPORATE FINANCE advised the disposal of  
LOIRET AFFINAGE to HBL Holding**



**In January 2018: HBL HOLDING buys the company LOIRET AFFINAGE.**

Created for more than 33 years, the company has an important know-how in the manufacturing of alloys of aluminum presented under two forms today: ingots and liquid.

Based in 120 kms in the South of Paris, in a factory of 7 000 m<sup>2</sup> (on a ground of 80 000 m<sup>2</sup>) situated respectively in 7,9 kms and 0,3 km of highway exits A6 and A19, Loiret Affinage generates a turnover furthermore of 11M€ with 28 people.

Thanks to its production capacity of about 15 000 tons a year, Loiret Affinage takes place as a strategic partner of the car industry.

ISO-certified for more than twenty years, the success and the sustainability of Loiret Affinage are the consequence of its flexibility and its fame with its customers.

Recognized actor of the recycling with the company STLG, the acquisition of the company Loiret Affinage allows the HBL holding to strengthen his presence in the world of the refining of aluminum.

*SOCIETEX CF advised the shareholders of Loiret Affinage in the negotiations with the HBL holding.*

**Sellers Advisor:** SOCIETEX CF (François GERMAIN, Renaud HAMELIN)

**Legal Advisor:** DIKAIOS (Marielle POISSON)

**Buyers Advisor:** FNP SAINT MAUR (Yves THOUROT)



## About SOCIETEX CORPORATE FINANCE

Created in 1952, Societex CF is specialized in Corporate Finance advisory and delivers tailored services for family-owned SMEs of the Small and Mid-market, as well as non-core divestments of larger groups. Its multidisciplinary team of 5 partners and 14 professionals enables Societex CF to fulfil most of the sectorial issues of its clients.

Its areas of intervention, in France or abroad, primarily cover:

- The M&A advisory, as well as the financial engineering that goes along,
- The Financing of acquisitions through equity and debt,
- The international support,
- The business valuation (equity, social shares, material goods, brand, patents, ...) in the context of a sale, a negotiation, an independent expertise, ...

The values of most of the advised operations are ranging between EUR 5 and 50 million. Societex CF advised nearly 200 transactions during the last 10 years, and also completed around 100 corporate and brand valuations throughout its SVA entity.

## Contact SOCIETEX CORPORATE FINANCE

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