

**IMAP France (SOCIETEX CF) and IMAP Hungary (MB PARTNERS)
advise the French group, JBT in the acquisition of the Hungarian
company KAONA.**



May 2015. JBT Group, a leading French company specialized for the medical sector in moulds design, manufacturing and plastic injection acquired Kaona Plastic, a plastic moulder based in Hungary.

IMAP represented by Societex in France and MB Partners in Hungary advises JBT Group in this acquisition.

JBT is specialized in design and manufacturing of moulds and production of plastic components mainly dedicated to the medical sector. Already established in France, Tunisia and Mexico, with annual revenues of more than €35M, the group pursues its international expansion and gets a new location in Hungary.

In order to attract its clients set up in Eastern Europe and increase its production capacity, the group acquires Kaona Plastic. Located in Hungary near the lake Balaton, the company is specialized in plastic injection of technical plastic parts and reached €10M revenues in 2014.

Advisors of the Buyer:

- **M&A:** IMAP
SOCIETEX CORPORATE FINANCE (François Germain, Constance de Saint Etienne)
IMAP MB PARTNERS (Gábor Szendrői, László Papp)
- **Legal:** AKLÉA (Gilles Bazaille)
- **Financial:** AVVENS (Pascal Blandin)

Advisors of the Seller:

- **M&A:** INVESCOM (Peter Sipeki)

About IMAP - Societex Corporate Finance & IMAP MB Partners

IMAP (www.imap.com) an international network of M&A advisors represented exclusively in France by Societex and in Hungary by IMAP MB Partners.

Created in 1971 and present in more than **35 countries**, IMAP relies on about **400 consultants**:

- 6th worldwide and 5th in Europe in 2014 in number of transactions valued until \$200 millions
- 7,5 billion \$ of transactions value in 2014
- > 200 transactions per year in average worldwide
- 30 % of cross border transactions the last five years

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