



EXAFI joins the franco-german specialist COFFRA

Services



acquired 100% of the capital of



ADVISOR OF THE SELLER

About EXAFI

- Created in 2001, EXAFI develops accounting advisory services, audit, social intervention and advice services for distressed companies sometimes listed on regulated markets.
- With its human-sized structure and the strong reactivity of its employees, EXAFI has established itself among its clients as a trusted partner for high value-added missions.
- EXAFI is certified ISO 9001 for all its activities for more than 15 years and is a member of the United Nations Global Compact.

About COFFRA

- Created in 1985, COFFRA group is an audit, accounting and legal firm specialized in the support of international investors in France.
- Today, COFFRA works for more than 900 clients in all sectors of activity. In particular, the group is a key player for German investors in France and for French investors expanding in Germany.
- As the only representative of MOORE in France, COFFRA benefits from a unique international network of business relations, present in more than 100 countries.

A stronger player in Accounting, Audit and Restructuring

- The COFFRA group, multidisciplinary specialist in international groups, and EXAFI, a company renowned for its expertise in restructuring, have decided to join forces. The new group has now 170 employees, all based in Paris, and has a total turnover of around €22m.
- For Carine Guyetant and Thierry Duval, co-founders of EXAFI, it is also the support of distressed companies that will be strengthened: "Together with COFFRA, we will now be able to support much more complex restructuring projects by extending our services, particularly to the social component of these projects". Sophie de Rosier, partner of EXAFI, points out that "this new entity will make it possible to offer our clients a much wider range of services, thanks in particular to a structured international dimension".
- For Kurt Schlotthauer, founding Chairman of COFFRA, this merger is another important step in the Group's development. As Christoph Schlotthauer, Managing Partner of COFFRA, states: "The marriage with EXAFI, the first of its kind for COFFRA, which has so far focused on organic growth, will allow us to further diversify our range of services. We want to show our customers that we are more than ever close to their expectations."



SOCIETEX approach

- SOCIETEX has been exclusively mandated as part of the sale of the company by its shareholders, in order to advise and assist them in identifying investors, negotiating and structuring the transaction.

Testimony

- “The trustworthy relationship we have with SOCIETEX for many years has enabled us to open a quality dialogue with EXAFI's managers. Our exchanges were marked by a high level of professionalism and, thanks to the commitment of the SOCIETEX team, we were able to reach an agreement quickly”, COFFRA.

SOCIETEX team



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