



**SOCIETEX CORPORATE FINANCE advised
EAS INTERNATIONAL in its disposal to HERPORT company**



March 2017: HERPORT acquires EAS INTERNATIONAL, an investment of MBO PARTENAIRE

Founded in 1988, EAS is an international emergency transportation specialist. The group acts as transport organizer, mastering European and extra European customs process and air transport specificities.

Located near Orly Airport, the company employs 100 people and achieved more than €20 million turnover in 2016.

EAS owns several offices in 9 countries in Europe and Maghreb and covers more than 150 countries worldwide.

Herport is a logistic and freight forwarder specialist. The company is active in all industrial activities with a specialization in textile. It operates within 10 offices in France, 18 in Asia and through a network of international agents. The group employs 171 people and achieved € 95M revenue in 2015.

This first acquisition is part of a new external growth strategy decided by the managers. It will strengthen its international cover, complete its service offer and increase its ability to assist its clients in emergency situations.

ADVISORS

Advisors of the seller:

Corporate: SOCIETEX CF (Krzysztof GIECOLD, Victor CANAPLE)

Legal: Guillaume FREULON

Advisor of the buyer:

Corporate: DFM Expertise et Conseil (Olivier DESBORDES)

Legal: ALKYNE Avocats (André DEVAUX)



About SOCIETEX CORPORATE FINANCE

Created in 1952, Societex CF is specialized in Corporate Finance advisory and delivers tailored services for family-owned SMEs of the Small and Mid-market, as well as non-core divestments of larger groups. Its multidisciplinary team of 4 partners and some 12 professionals enables Societex CF to fulfil most of the sectorial issues of its clients.

Its areas of intervention, in France or abroad, primarily cover:

- The M&A advisory, as well as the financial engineering that goes along,
- The Financing of acquisitions through equity and debt,
- The international support,
- The business valuation (equity, social shares, material goods, brand, patents...) in the context of a sale, a negotiation, an independent expertise...

The values of most of the advised operations are ranging between EUR 5 and 50 million. Societex CF advised nearly 200 transactions during the last 10 years, and also completed around 100 corporate and brand valuations throughout its SVA entity.

SOCIETEX is the co-founder of the IMAP network in Europe and the exclusive representative in France. IMAP ranks 7th in the world (2013 – 2015) based on the number of completed transactions in the segment up to USD 200 million – USD 9,6 billion of transaction value in 2015 (source Thomson Reuters – January 2016).

IMAP

Contact SOCIETEX CORPORATE FINANCE

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