



SOCIETEX CORPORATE FINANCE realizes the sale of MINDFIELD SEARCH & CONSULTING to the MENWAY Group



April 2018: The MENWAY HOLDING Group acquires a majority stake in MINDFIELD SEARCH & CONSULTING

Founded in 2005 by Jean-François Darmagnac and Jean du Boucher, Mindfield Search & Consulting is one of the French leaders in Executive Search.

With a team of 12 people, including 5 consultants and 5 full-time research fellows (bac + 5), Mindfield Search & Consulting stands out by its ability to take on executive recruitment assignments and missions, particularly in the industry sector, with real head hunting techniques.

With offices in Paris and Aix-en-Provence, Mindfield Search & Consulting is the French representative of IMSA International Executive Search, offering relays in 25 countries (including the United Kingdom, Spain, Germany, Austria, Sweden, United Arab Emirates, India, China, Chile ...)

To ensure the sustainability of their company and to offer their customers a full range of services, Mindfield Search executives approached the Menway Holding Group to consider a sale of a majority stake, which took place on Friday, April 27, 2018.

The Menway Group (330 employees) with its subsidiaries, has a local network in France and Luxembourg with 80 locations. With a turnover of 157M€ in 2017, the group, founded in Metz in 2002 by Jean-Louis Petruzzi, asserts itself as a recruitment specialist with 9 professions serving employees, jobseekers and companies.

ADVISORS

Advisors of the Seller:

M&A: SOCIETEX CF (Bernard MAUSSION, Renaud HAMELIN)

Legal: FIDAL (Cecile SERTORI et Mickael EVENO)

Advisors of the Buyer:

Legal: LORRAINE AVOCATS (Alexandre GASSE)

M&A: MANSARTIS (Thierry ROHR, Jean Pascal CLEDAT)

Financial audit : KPMG (Jean-Sébastien HOPP)



About SOCIETEX CORPORATE FINANCE

Created in 1952, Societex CF is specialized in Corporate Finance advisory and delivers tailored services for family-owned SMEs of the Small and Mid-market, as well as non-core divestments of larger groups. Its multidisciplinary team of 7 partners and 11 professionals enables Societex CF to fulfil most of the sectorial issues of its clients.

Its areas of intervention, in France or abroad, primarily cover:

- The M&A advisory, as well as the financial engineering that goes along,
- The Financing of acquisitions through equity and debt,
- The international support,
- The business valuation (equity, social shares, material goods, brand, patents, ...) in the context of a sale, a negotiation, an independent expertise, ...

The values of most of the advised operations are ranging between EUR 5 and 50 million. Societex CF advised nearly 200 transactions during the last 10 years, and also completed around 100 corporate and brand valuations throughout its SVA entity.

Contact SOCIETEX CORPORATE FINANCE

Bernard MAUSSION

01.44.01.06.80

www.societex.com

SIRET : 34330081000052